

Scalovate

LedgerAI

Scalovate Systems Solutions

<https://myledgerai.net>

Sovereign AI finance, *built for Startups & SMBs.*

LedgerAI is the on-prem ledger, sales pipeline, and operating assistant that runs entirely inside your boundary. Grounded AI, deterministic writes, and a real audit trail — without sending your books to anyone's cloud.

Growth shouldn't mean a *Complexity Tax*.

Every startup and SMB hits the same wall: too many disconnected tools, AI copilots that want your data, and a finance stack that nobody chose — it just accreted. LedgerAI is the one system you wish you had set up on day one.

Five tools, one fragile truth

Pipeline in a CRM, books in another app, cash in a spreadsheet, quotations on email. Nobody knows the real margin.

Month-end that drags for weeks

Approvals stuck in inboxes, journals posted late, reports that go stale before the leadership review.

ERPs sized for the Fortune 500

Six-figure implementation, year-two go-live, and a team that hates every screen.

AI tools that want your ledger

Every copilot pipes your books to its cloud. Procurement, security, and your auditor all say no.

Spreadsheets that fight each other. Accounting tools that don't know about your pipeline. AI copilots that want your books in their cloud. LedgerAI is built for teams that are done paying that tax.

Twelve modules. One coherent *system*

LedgerAI replaces the spreadsheet sprawl most SMBs grow into. Every module shares the same ledger, the same RBAC, and the same audit trail — whether you reach it through Classic forms or AI Mode.

Dashboard

Your whole company on one screen. Year-centric KPIs, live cash chart, AI insight panels — the first thing your founder sees, every morning.

Accounting

Double-entry that loves the close. Chart of accounts, balanced journals, period close, and a GL that always ties — without the controller-driven heroics.

Sales pipeline

Forecasts that convert into invoices. Weighted pipeline, deal ownership, sales / technical / partner roles. A clean handoff to projects when a deal closes.

Operations

One registry for products, vendors, partners. SKU-driven catalog, vendor master, partner share rules — reused by every quotation, bill, and project P&L.

Reports

Statutory reports your auditor accepts. P&L, balance sheet, trial balance, management metrics — all read directly from posted activity, all exportable.

AP & bills

Vendor bills with AI OCR ingest. Snap a photo or drop a PDF; AI Mode drafts the bill against your COA. You approve once, the ledger posts itself.

Projects

Every closed deal becomes a project. Milestones, revenue schedules, invoices, and live project P&L — fed by the same quotation the sales rep approved.

Employee Hub

People ops that scales with you. Departments, employees, leave, timesheets, role mapping — the operational backbone for everyone who isn't in finance.

Banking

Reconcile in an hour, not a day. CSV import, AI-suggested line matches, statement reconciliation — bank truth and ledger truth finally agree.

Documents

Every PDF, contract, and attachment. Generated quotations, signed proposals, vendor bills, contracts — searchable, versioned, and linked to the record that produced them.

Audit & compliance

Tamper-evident trail for every write. Who did what, when, with which approval — exportable for your statutory accountant and pipeable into your SIEM.

AI Mode

Slash commands across every module. Type /quotation, /forecast, /bill — AI Mode collects every field, validates against your data, and proposes for approval.

LedgerAI Platform

Dashboard

The dashboard displays the following information:

- Reporting year:** 2026 (Sun, Jun 7, 2026)
- Admin Shortcuts:** Admin, Users, Settings, Bank & reconciliation, Team
- Key Metrics (2026):**
 - REVENUE (2026): QAR 90,000.00 (P&L (Jan-Dec))
 - EXPENSES (2026): QAR 44,750.00 (P&L (Jan-Dec))
 - NET PROFIT: QAR 45,250.00 (After expenses)
 - CASH (EST.): — (Bank / cash accounts on BS)
- Charts:**
 - 2026 revenue, expenses & net: Bar chart showing Revenue (~90,000), Expenses (~44,750), and Net (~45,250).
 - Expected cash inflows (2026, by week): Line chart showing a peak in early 2026.
- Decision Inbox:** 7 open items, including payroll GL posting blocked tasks.

Modules

- EMPLOYEE HUB
- OVERVIEW
 - Dashboard
 - Cash Inflow Outlook
- ADMINISTRATION
 - Users
- SALES
 - Forecast
 - Quotations
 - Closed deals & POs
 - Incentives & targets
- PARTNER & PRODUCT
 - Partner & product
- PROJECT MANAGEMENT
 - Projects
 - Resources
- BUSINESS
 - Company targets
 - Partner distribution (Q)

Classic AI Mode

Classic shell with sidebar

Toggle Year

Ask Ledger AI

Platform Settings

Admin Shortcuts

AI-Generated Today's Brief

AI-Proposed for Human Approval

Dedicated AI Mode

Business Summary Dashboard

LedgerAI Platform

Employee Hub

Dedicated Activity Hub

Important Follow-ups

Assigned Projects Status

Employee Docs

The screenshot shows the Ledger AI Employee Hub interface. At the top, there's a navigation bar with 'Ledger AI by Scalovate Systems Solutions', a reporting year dropdown set to '2026', and the date 'Mon, Jun 8, 2026'. On the right, there are buttons for 'Ask LedgerAI', 'Alerts', and a user profile 'RU'. A left sidebar contains a menu with categories like EMPLOYEE HUB, OVERVIEW, ADMINISTRATION, SALES, PARTNER & PRODUCT, PROJECT MANAGEMENT, and BUSINESS. The main content area is titled 'Employee Hub' and includes a welcome message, login details, and an 'Employment start date: 2024-06-01'. A red box highlights a row of buttons: 'Today's Brief', 'Next actions', 'My projects', 'My tasks', 'Check in / out', 'Daily timesheet', 'History', 'Compensation', and 'HR console'. Below this, there are sections for 'Today's Brief' with a forecast update, 'Next actions' with a 'Chase payment' reminder, and 'My projects' with a table of project statuses. On the right, there are panels for 'AI insight', 'My account insight (auto)' with timesheet and hours data, and 'My documents' listing various HR-related files.

LedgerAI Platform

AI Assistant and Settings

AI Assistant in Classic Mode

Reporting year: 2026 - Mon, Jun 8, 2026

Record PO

Documents

management pos

ROSS PROFIT

QAR 90,000

om account rep

ash Inflow Out

EEK STARTING

26-06-01

26-06-08

26-06-15

26-06-22

26-06-29

on-GAAP forecas

Ask LedgerAI [New] [Close]

There are no new proposals waiting for your approval.

You
give me forecast details

Ledger AI

Forecast Details

You have no forecast rows in your pipeline.

You
show me numbers for month of MAY

Ledger AI

May 2026 Numbers

Here are the numbers for May 2026:

- Revenue: **\$90,000**
- Operating Expenses: **\$45,250**
- Net Profit: **\$44,750**
- Cash Inflow: **\$119,500** (next 8 weeks)

These numbers are based on the managementCurrentMonth data provided in the JSON context.

Ask anything (Ctrl+K) [Send]

Ask LedgerAI Ctrl+K [Settings] Alerts

Settings — RBAC, LLM and Others

Operating playbook — Platform Set-up

Integrations — Tax, Inventory, FX etc.

Database backup & restore — Manage Backups

AI Proposed actions — Custom AI Actions

AI Saved flows — Custom-built AI Flows

AI memory — Save to AI – Revenue by month, scope Global

AI Usage & cost — View AI Costs and Providers

AI Governance & tools — Enable/ Disable Agent Box Tools for AI Use

Full year detail

LedgerAI Platform

Dedicated AI Mode

Switch to Classic Mode

The screenshot shows the LedgerAI interface with a chat history on the left, a main chat area, and a 'PROPOSED ACTION' panel on the right. The chat history includes messages like '+ New chat', 'create a new user names Joh...', 'crate a new user with name of ...', 'I'd like to start a new planning ...', 'I'd like to start a new planning ...', 'Walk me through the steps to ...', 'What drafts, unmatched lines, ...', 'Walk me through the steps to ...', 'What drafts, unmatched lines, ...', 'give me a full audit report of m...', 'Give me a one-paragraph sum...', 'What drafts, unmatched lines, ...', and 'Give me a one-paragraph sum...'. The main chat area shows a conversation where the user asks for bill details, the AI provides them, the user asks for a vendor bill draft, and the AI proposes a resource creation. The 'PROPOSED ACTION' panel shows a 'New resource - Harry' with a 'Low risk (5)' status and buttons for 'Approve & execute', 'Reject', and 'Hide details'. At the bottom, there is a text input field with a microphone icon and a 'Send' button.

New Chat

Role-based Persistent Chats

Give a Task or Ask a question in Natural Language

Voice Commands

1. Your Prompt

2. AI Proposed Action

3. You Review and Approve

4. Saves to Database

Edit in Classic Mode

LedgerAI Platform

Vault – Documents, Activities, Audit Log, Chat Logs, Import

All User Actions and Filters

The screenshot displays the LedgerAI platform interface. At the top, the reporting year is set to 2026, and the date is Monday, June 8, 2026. The sidebar on the left lists various navigation options, with 'All Activities' currently selected. The main content area shows the 'All Activities' section, which provides a complete activity trail for the organization. It includes a filter section with a dropdown for 'Team member' (set to 'All members'), date pickers for 'From' and 'To' (both set to 'mm/dd/yyyy'), and buttons for 'Apply filters' and 'Export PDF'. Below the filters is an 'Activity log' table with 362 events. The table has columns for 'WHEN', 'MEMBER', 'CATEGORY', and 'ACTIVITY'. The right-hand panel contains an 'AI insight' section with a 'Recent Activity Summary' and 'Key Insights' list. The 'Key Insights' list includes: 'There have been 25 recent actions across various entities in the system.', 'The most recent actions include: Creating a new user on June 2, 2026., Deleting a bank account on June 2, 2026., Importing a bank statement on June 2, 2026., Updating a bank account on June 2, 2026., Creating a new bank account on June 2, 2026.', and 'There have been several user profile updates and employee service requests created recently.' The 'Risks and Trends' section notes: 'The high volume of recent actions may indicate a busy period for the organization.' and 'The deletion of a bank account on June 2, 2026, may require further'.

WHEN	MEMBER	CATEGORY	ACTIVITY
6/2/2026, 4:35:34 PM	Ali Abdulla ali@scalovate.com	User account	Created user omar@scalovate.com
6/2/2026, 4:31:15 PM	Ali Abdulla ali@scalovate.com	Bank Account	Deleted bank account – CISCO
6/2/2026, 4:30:31 PM	Ali Abdulla ali@scalovate.com	Bank statement	import bank statement
6/2/2026, 4:30:01 PM	Ali Abdulla ali@scalovate.com	Bank Account	Updated bank account – CISCO
6/2/2026, 4:29:33 PM	Ali Abdulla ali@scalovate.com	Bank Account	Created bank account – CISCO
6/2/2026, 4:29:11 PM	Ali Abdulla ali@scalovate.com	Bank Account	Updated bank account – CISCO
6/2/2026, 4:28:28 PM	Ali Abdulla ali@scalovate.com	Bank Account	Updated bank account – Commercial Bank of Qatar

All Company Operation and Employee Docs

Audit Users

Chat logs with LLM Token counts and cost

On-premise, licensed like enterprise software. *No surprise SaaS.*

LedgerAI is sold through discovery, architecture review, and professional services — aligned to how you actually run procurement. No impulse checkout, no per-transaction billing, no data leaving your boundary.

Every deployment ships with *Scalovate Professional Services*.

Sovereign software isn't a download-and-pray product. A short, mandatory deployment engagement makes sure infrastructure, identity, data, and AI posture are all configured to your standards before a single journal is posted.

Deployment engagement

Mandatory · scoped to your environment

- Environment provisioning on your Docker / Kubernetes / VPS / cloud account
- Postgres, object storage, and reverse-proxy wiring against your standards
- MFA with Google / Microsoft Authenticators
- Chart-of-accounts seed, opening balances, vendors, products import
- AI provider keys configured against your trust-dial defaults
- Smoke test, sign-off checklist, and handover documentation

WHY IT'S MANDATORY

A LedgerAI instance touches your books, your identity provider, your AI provider, and your reverse proxy on day one. We won't hand over the license and walk away — that's how production accidents happen. Instead, our engineers stand up the system with your team, so the controls match your policy from minute zero and your team owns the runbook by minute thirty.

- Fixed-price, fixed-scope engagement
- Delivered remotely or on-site
- Signed handover checklist included

Grounded AI
Models never write directly.
Every proposal cites its source
and can be undone.

Sovereignty
Your books, your servers, your
keys. Cloud is optional, not
required.

Operational depth
Built by SMB operators for SMB
operators. We've closed real
books with this software.

Auditor-ready
Tamper-evident audit, per-row
RBAC, and reports that match
your statutory accountant's
mental model.

Learn More - <https://myledgerai.net/docs>

Scalovate

LedgerAI

Scalovate Systems Solutions

We'll size deployment, confirm prerequisites,
and propose a path that fits your fiscal year.
No hard sells — we'll tell you if you're too
small or too big for the product today.

Contact Us
support@scalovate.com

Learn More about Company
www.scalovate.com